

Student Income Verification

2021-22

Submit Via: Confidential Document Submission Portal: <https://www.csub.edu/finaid/upload>

or Return to: California State University, Bakersfield

Office of Financial Aid & Scholarships

48 SA

9001 Stockdale Highway, Bakersfield, CA 93311-1022

Telephone: (661)654-3016 FAX: (661)654-6800 Web: <http://www.csub.edu/finaid> E-Mail: finaid@csb.edu



FSIVO

Student Name: _____ CSUB Id: _____
(Please print)

- ☐ I marked will not file or left the filing status blank on my FAFSA, but I did file and I will provide my/our 2019 Federal Income Tax Transcript(s) and my/our W-2 Forms.
- ☐ I did not file, and I am not required to file, a 2019 Federal Income Tax return. Please provide income information in the table below along with your spouse's, if you are married.

2019 Filing Requirements Chart for Most Taxpayers:

IF your filing status is...	AND at the end of 2019 you were...	Then file a return if your gross income was at least...
Single	under 65	\$12,200
	65 or older	\$13,850
Married filing jointly	under 65 (both spouses)	\$24,400
	65 or older (one spouse)	\$25,700
	65 or older (both spouse)	\$27,000
Married filing separately	any age	\$ 5.00
Head of household	under 65	\$18,350
	65 or older	\$20,000
Qualifying widow(er)	under 65	\$24,400
	65 or older	\$25,700

If you were claimed on your parent's 2019 tax return, refer to the following Tax Filing Requirements:

Claimed as a Dependent on another Taxpayer's (Your Parent's) Return	AND at the end of 2019 you were under the age of 65	You MUST FILE a return if your EARNED income was at least
Yes		\$12,200

IRS Regulations REQUIRE filing a return if Self-Employment (Business) Income is \$400 or more (does not include earnings from a "hobby" or "sporadic activity"). The above is only an overview of the requirements at www.irs.gov.

- So that we may fully understand your family's financial situation, list below all of the resources, benefits, and other amounts of money received. Include untaxed income and earnings **NOT** reported on a Federal or State Income Tax return, which may include unemployment benefits, social security benefits, public assistance, financial aid refunds, and monetary support from friends and family. If little or no income/resources were listed, an explanation **IS REQUIRED**. Please attach any clarifying comments regarding your situation that will help our review.

Source of Money	W-2 Provided?	Amount Earned Jan. 2019 – Dec. 2019
(Example) ABC's Auto Body Shop	Yes	\$4500
Total		

Certification & Signature

Each person signing below certifies that all the reported information is complete and correct.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student Signature _____

Date _____

Spouse Name _____

(Please print)

Spouse Signature _____

Date _____